

Third Annual Morningstar Stocks Forum

Day Two: The Management Behind the Moat

Chicago Mart Plaza
350 West Mart Center Drive
14th floor
+1 312 836-5000

April 23, 2008

8:30–9:00 am	Continental Breakfast Sauganash East and West	
	Company Presentations Sauganash East	Company Presentations Sauganash West
9:00–9:40 am	Genentech Sue Morris, Associate Director of Investor Relations	International Speedway Dan Houser, Vice President, CFO, and Treasurer Wes Harris, Senior Director, Corporate & Investor Communications
9:45–10:25 am	Northern Trust Frederick “Rick” Waddell, CEO	IBM Jesse Green, Vice President, Financial Management
10:25–10:40 am	Break	
	Company Presentations Sauganash East	Company Presentations Sauganash West
10:40–11:20 am	Magellan Midstream Jeff Holman, Vice President, Finance	WMS Industries Scott Schweinfurth, CFO
11:25–12:15 pm	Exelon Shelley Keller, Vice President, Strategic Initiatives	Sanofi-Aventis Loic Gonnet, Director, Investor Relations and Felix Lauscher, Director, Investor Relations
12:15–1:00 pm	Lunch	
	Company Presentations Sauganash East	Company Presentations Sauganash West
1:05–1:45 pm	Allied Capital Dale Lynch, Director of Capital Markets	FuelTech John Norris, CEO and Vince Arnone, CFO

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Company Presentations | Sauganash East

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1:50–2:30 pm

CarMax

Mike Dolan, Executive Vice President and CAO

Darden Restaurants

Matthew Stroud, Vice President, Investor Relations

2:35–3:15 pm

Cimarex

Mick Merelli, Chairman and CEO

China TechFaith

Gilbert Lee, President and COO

3:15–3:30 pm

Break

Company Presentations | Sauganash East

Company Presentations | Sauganash West

3:30–4:10 pm

Canadian Natural Resources

Corey Bieber, Vice President, Finance and
Investor Relations

Landstar

Henry Gerken, President and CEO
Jim Gattoni, Vice President and CFO

4:15–4:30 pm

Closing Remarks

8:00–5:00 pm

Morningstar Bookstore | Mansion House

Shop Morningstar's library of stock, mutual fund, ETF, and personal finance publications. As an added bonus, Josh Peters and Pat Dorsey will be signing a limited supply of their books, *The Ultimate Dividend Playbook* and *The Little Book That Builds Wealth*.

Business Center | Columbian House

Stay in touch during the forum with free Wi-Fi access in our private business center.